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CAPABILITY 02 OF 7

Digital systems, applications, and automation

Broader infrastructure engagements can extend the Base foundation with digital workspaces, custom web or mobile applications, system integrations, workflow automation, financial data operations, and ongoing technical coordination.

Scoped beyond the Base plan

SCOPE OF WORK

- Workspace configuration and team training
- Workflow automation and data operations
- Custom software and system integration
- Financial data reconciliation and reporting controls

APPLICATIONS

Connected workspaces, client applications, internal operations, and integrated workflows.

SCOPE NOTE

Systems, access, data handling, and human review responsibilities are agreed before implementation.

WORKFLOW

01 Map the workflow

Document the people, systems, inputs, and handoffs involved in the operation.

02 Define system requirements

Agree on user needs, integrations, access, and acceptance criteria.

03 Configure or build

Implement applications, integrations, and automations within the approved scope.

04 Validate with the team

Review expected behavior, data handling, exceptions, and usability.

05 Deploy and support

Document the system, transfer operating knowledge, and coordinate follow-up.

SUGGESTED NAICS

- 513210 Software Publishers
- 518210 Data Processing, Hosting, and Related Services
- 541511 Custom Computer Programming Services
- 541519 Other Computer Related Services.

SUGGESTED PSC

- D302 IT Systems Development Services
- D307 IT Strategy and Architecture
- D399 Other IT and Telecommunications Services.

Define your engagement

Describe the opportunity, available evidence, and intended outcome to scope research, business planning, or specialist coordination.

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